

# Development of Long-Term Training Plans using matched Competency Assessment and Discipline Training Roadmaps - DTRs

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## What's Next?

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**Schlumberger**

# People, Process and Technology Industry Challenges



## Key challenges in HR Training and Development

- Rapidly developing innovative technologies
- Increased complexity of software and workflows
- Staff motivation and retention



# Project Overview

The DTRs training plan is built to reflect the career path for KOC Exploration Group employee (Grades 12 – 17).

It is aimed to be the master source for individual training and development plan.

**Objective:** Design a Long-Term (10 Years) Training Development

Plan for the Exploration Group Team members, based on **five Job Family classification:**

1. **Geology**
2. **Geophysics**
3. **Petrophysics**
4. **Petroleum Engineering**
5. **Reservoir Engineering**



# JOB PROFILES IN EXPLORATION GROUP

Total:  
22 JPs



Activity Area	Job Profile	Code Profile
Geology (9)	Exploration Geologist	GE01
	Sequence Stratigrapher	GE02
	Sedimentologist	GE03
	Geochemist	GE04
	Basin Modeler	GE05
	Biostratigrapher	GE06
	Structural Geologist	GE07
	Operations Geologist	GE08
	Reservoir Geologist (Geomodeller)	GE09
Geophysics (7)	Seismic Operations Geophysicist	GF01
	Seismic Acquisitions Geophysicist	GF02
	Data Processing Geophysicist	GF03
	Seismic Interpreter	GF04
	Non-Seismic Interpreter	GF05
	Seismic Inversion Geophysicist	GF06
	Petrophysics / Rock Physics Geophysicist	GF07
Petrophysics (2)	Exploration Petrophysicist	PF01
	Field Studies Petrophysicist	PF02
Reservoir Engineering	Reservoir Engineer	RE01
	Reservoir Simulation Engineer	RE02
Petroleum Engineering	Petroleum Engineer	PE01
	Operations Petroleum Engineer	PE02



# Project Phases

## Phase One

- Develop the Discipline Training Roadmaps for the 5 major Disciplines within the Exploration Group. Joint effort between KOC Exploration and NExT

## Phase Two

- Competency Assessments and development of long-term and short-term training plans for 100 staff within the Exploration Group. Performed by NExT SMEs.

## Phase Three

- Competency Assessments and development of training plans for 69 staff within the Exploration Group. Performed by KOC SMEs with NExT consultant.



# Elements of Training Management System

Job Profile



1. Defines Competencies needed for Jobtype
2. Defines levels required
3. Defines progression of levels
4. Used to define actual training

Competency Assessment



1. Establishes “baseline” level
2. Defines gaps
3. Allows refinement of Training Plans

Discipline Training Roadmap



1. Contains all training elements for jobtype
2. Can be used to build long-term training plans
3. Is a “master” resource

Individual Training Plan



1. Defines training chronology and priority
2. Specifies course/vendor
3. Used to monitor progress



Created in this Project



# Alignment with Existing Policies and Strategies

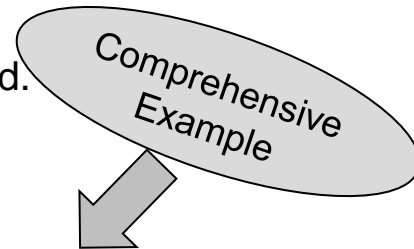
NEXT		KOC		Level	Level of knowledge and ability to use it
Competency	Sub-competency	Competency	Sub-competency		
Petroleum Systems	Trapping mechanisms	GEOCHEMISTRY		1	No Knowledge
	Source rock and hydrocarbon generation			2	Understands basic principles with no application to very limited application
	Fluid migration		Organic Geochemistry	3	Has practical experience of using skill in doing 'real' work under guidance
	Organic and Inorganic geochemistry		Inorganic Geochemistry, Development & Production chemistry	4	Applies skill to some routines or frequently performed tasks without guidance
	Preservation and Timing		Basin and Play Fairway Analysis	5	Carries out all routine including some complex tasks within the career path independently
Basin, Play, and Prospect Analysis	Play characterization workflows	BASIN, PLAY AND PROSPECT ANALYSIS	Basin Modeling		
	Prospect evaluation workflows		Prospect Evaluation (OIP, reserves and risk assessment)		
	Play Fairway Analysis				
	Petroleum Systems Modeling 1D/2D/3D				
Siliclastic Sedimentology	General siliclastic sedimentology	SEDIMENTOLOGY	Clastic Depositional Systems		
	Alluvial fans				
	Fluvial				
	Lacustrine				
	Aeolian				
	Deltaic				
	Coastal and shallow marine				
	Deepwater				
	Shale				
	Siliclastic diagenesis				

Current KOC training matrices were remapped with NExT matrices to form new customized matrices for each discipline



# KOC Competencies Matrix vs. DTRs Plan

- Comprehensive study of KOC - "Competencies Matrix" has been conducted.
- DTRs plan has been developed and mapped against KOC "Competencies Matrix" for all Disciplines in Exploration Group.



KOC - "Competencies Matrix"		VS	DTRs	
Competency	Sub-competency		Competency	Sub-competency
SEDIMENTOLOGY	Clastic Depositional Systems	VS	SILICLASTIC SEDIMENTOLOGY	General siliclastic sedimentology
				Alluvial fans
				Fluvial
				Lacustrine
				Aeolian
				Deltaic
				Coastal and shallow marine
				Deepwater
				Shale
				Siliciclastic diagenesis



# Example Job Profile (partial)

Major Competency Units

Sub-Competency Elements within Units

Approximate Timeframe for Progression

**KOC Exploration Job Profile** Exploration Geologist **NEXT**  
A Schlumberger Company

Competency	Sub-Competency (Target Level Elements)	Key	2 years					4 years					6 years					8 years					10 years														
			1	2	3	4	5	1	2	3	4	5	1	2	3	4	5	1	2	3	4	5	1	2	3	4	5										
Petroleum Systems	Trapping mechanisms	C	2					2					3										4										5				
	Source rock and hydrocarbon generation	C	2							3					4										5								5				
	Fluid migration		1							2					2										3								3				
	Organic and Inorganic Geochemistry		2							3					3										4								4				
	Preservation and Timing	C	1							2					3										4								5				
Basin, Play, and Prospect Analysis	Play characterization workflows	C	2							3					4										5								5				
	Prospect evaluation workflows	C	2							3					4										4								5				
	Play Fairway Analysis	C	2							2					3										4								5				
	Petroleum Systems Modeling 1D/2D/3D		2							3					3										4								4				

Element Descriptor:  
 C = Core Element = Red  
 Support Element = Green

KOC Standard Levels



# How to Use the Training Roadmaps

- The **Job Profile** defines what types, levels or training are required for each jobtype.
- The **DTRs plan** is the resource to populate the individual training plan.
- **Competency Assessment** can be used to establish the baseline level and better define gaps. It is *optional*; i.e. the Training Plan can be created from the Profile and DTR without an assessment, assuming all training is for specific job profile is mandatory.
- The **DTRs plan** will invariably contain every type of training. It is not expected that the individual training plan contains all of these. They must be based on priority and time available.



# Example Training Plan Creation: Exploration Geologist

## STEP ONE

Composite Job Profile and Description



**KOC Exploration Job Profile**

**Exploration Geologist**

Competency	Sub-Competency (Target Level Elements)	Key	2 years					4 years					6 years					8 years					10 years									
			1	2	3	4	5	1	2	3	4	5	1	2	3	4	5	1	2	3	4	5	1	2	3	4	5					
Basin Modeling / Petroleum Systems	Trapping mechanisms	C	2					2					3					4					4					5				
	Source rock and hydrocarbon generation	C	2						3					4										5								
	Fluid migration	C	1						2					2						3								3				
	Organic and Inorganic Geochemistry	C	2						3					3						4								4				
	Preservation and Timing	C	1						2					3						4								5				
Play and Prospect Analysis	Petroleum Systems Modeling 1D/2D/3D	C	2						3					3						4								4				
	Play characterization workflows	C	2						3					4						5								5				
	Prospect evaluation workflows	C	2						3					4						4								5				
Siliclastic Sedimentology	Play Fairway Analysis	C	2						2					3						4								5				
	General siliclastic sedimentology	C	2						3					4						5								5				
	Siliclastic diagenesis	C	2						3					3						4								4				
	General carbonate sedimentology	C	2						3					4						4								5				
	Carbonate diagenesis	C	2						3					3						4								4				
Stratigraphy	Clastic continental sequence stratigraphy	C	2						3					4						4								5				
	Clastic marine sequence stratigraphy	C	2						3					4						4								5				
	Carbonate sequence stratigraphy	C	2						3					4						4								5				
	Sismic Stratigraphy	1							2					3						3								4				
	Structural styles	C	2						3					4						4								5				
Structure and Tectonics	Fault analysis	C	2						3					3						4								5				
	Fold analysis	C	2						3					3						4								5				
	Unconformities and pinchouts	C	2						3					3						4								5				
	Fracture analysis	C	2						3					4						4								5				
	Plate tectonics	C	2						2					3						3								3				

## STEP TWO

Gap Analysis



**KOC Exploration Gap Analysis**

**Exploration Geologist**

Competency	Sub-Competency (Target Level Elements)	Key	2 to 4 years					4 to 6 years					6 to 8 years					8 to 10 years														
			1	2	3	4	5	1	2	3	4	5	1	2	3	4	5	1	2	3	4	5										
Basin Modeling / Petroleum Systems	Trapping mechanisms	C																														
	Source rock and hydrocarbon generation	C																														
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	Sismic Stratigraphy	C																														
	Structure and Tectonics	Structural styles	C																													
Fault analysis		C																														
Fold analysis		C																														
Unconformities and pinchouts		C																														
Fracture analysis		C																														
Plate tectonics		C																														

# Example Training Plan Creation: Exploration Geologist

## STEP THREE

### OPTIONAL Competency Assessment

Note : partial example only

**KOC Exploration Gap Analysis - refined by Competency Assessment**

Exploration Geologist

**NEXT**  
NORWEGIAN PETROLEUM

Competency	Sub-Competency (Target Level Elements)	Key	2 to 4 years					4 to 6 years					6 to 8 years					8 to 10 years											
			1	2	3	4	5	1	2	3	4	5	1	2	3	4	5	1	2	3	4	5							
Basin Modeling / Petroleum Systems	Trapping mechanisms	C																											
	Source rock and hydrocarbon generation	C																											
	Fluid migration	C			X																								
	Organic and Inorganic Geochemistry	C																											
	Preservation and Timing	C																											
	Petroleum Systems Modeling 1D/2D/3D	C																											
Play and Prospect Analysis	Play characterization workflows	C																											
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	Fold analysis	C																											
	Unconformities and pinchouts	C																											
	Fracture analysis	C																											
	Plate tectonics	C																											

## STEP FOUR

### Individual Training Plan

**Individual Training Plan Exploration Geologist**

Period: 2 to 4 years

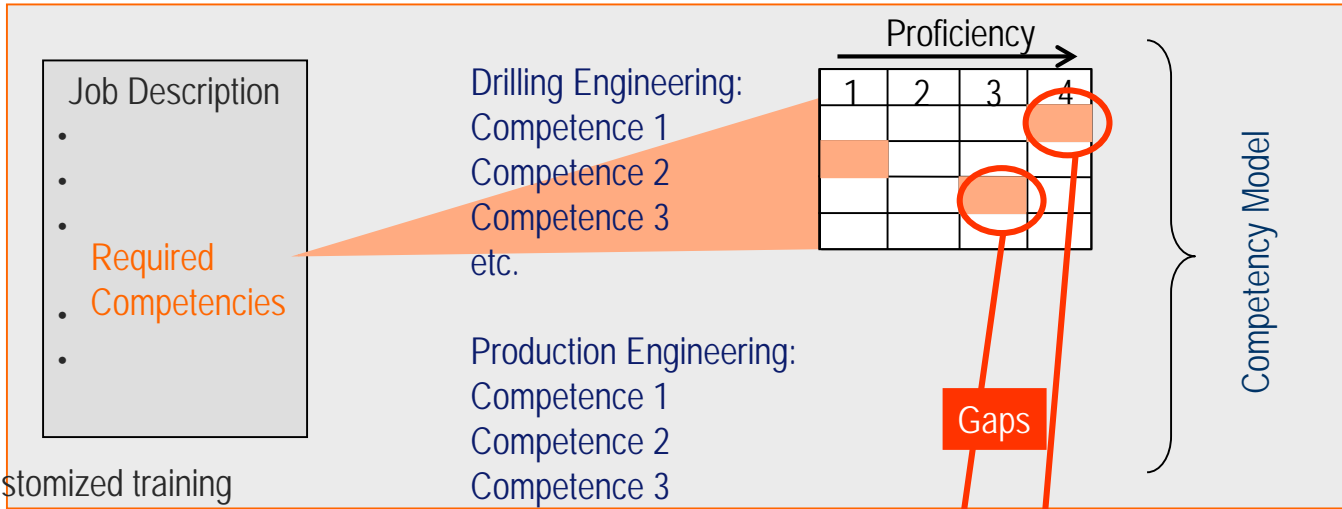
**NEXT**  
NORWEGIAN PETROLEUM

Competency	Proficiency Unit	Sub-Competency		From		To		Training Elements (Core Elements in Blue)				Other	Complete
		From	To	Title	Description	Programs	OJT/Shadowing	Self-Study	Other				
Basin Modeling / Petroleum Systems	Source Rock and Hydrocarbon Generation	LPMV 2	LPMV 2	Petroleum Geology	The principal objective of this course is to enhance the understanding of the geological and geophysical processes that control hydrocarbon generation in sedimentary basins. The course covers the following topics: Hydrocarbon generation, Migration, and Trapping mechanisms. The course also covers the following topics: Organic and inorganic geochemistry, Preservation and timing, and Petroleum systems modeling. The course is designed for exploration geologists who are responsible for the evaluation and development of hydrocarbon resources.	Exploration Geology and Petroleum Geology	Participate in field trips, shadowing, and self-study. The course is designed for exploration geologists who are responsible for the evaluation and development of hydrocarbon resources.	Exploration Geology and Petroleum Geology	Exploration Geology and Petroleum Geology	Exploration Geology and Petroleum Geology	Exploration Geology and Petroleum Geology	Exploration Geology and Petroleum Geology	Yes
	Preservation and Timing	LPMV 1	LPMV 2	Petroleum Geology	The course objective is to enhance the understanding of the geological and geophysical processes that control hydrocarbon preservation and timing. The course covers the following topics: Hydrocarbon preservation, Timing, and Migration. The course is designed for exploration geologists who are responsible for the evaluation and development of hydrocarbon resources.	Exploration Geology and Petroleum Geology	Participate in field trips, shadowing, and self-study. The course is designed for exploration geologists who are responsible for the evaluation and development of hydrocarbon resources.	Exploration Geology and Petroleum Geology	Exploration Geology and Petroleum Geology	Exploration Geology and Petroleum Geology	Exploration Geology and Petroleum Geology	Yes	
	Fluid Migration	LPMV 1	LPMV 2	Petroleum Geology	The course objective is to enhance the understanding of the geological and geophysical processes that control hydrocarbon fluid migration. The course covers the following topics: Hydrocarbon migration, Trapping mechanisms, and Preservation and timing. The course is designed for exploration geologists who are responsible for the evaluation and development of hydrocarbon resources.	Exploration Geology and Petroleum Geology	Participate in field trips, shadowing, and self-study. The course is designed for exploration geologists who are responsible for the evaluation and development of hydrocarbon resources.	Exploration Geology and Petroleum Geology	Exploration Geology and Petroleum Geology	Exploration Geology and Petroleum Geology	Exploration Geology and Petroleum Geology	Yes	
	Organic and Inorganic Geochemistry	Level 2	Level 2	Petroleum Geology	The principal objective of this course is to enhance the understanding of the geological and geophysical processes that control hydrocarbon organic and inorganic geochemistry. The course covers the following topics: Organic and inorganic geochemistry, Preservation and timing, and Petroleum systems modeling. The course is designed for exploration geologists who are responsible for the evaluation and development of hydrocarbon resources.	Exploration Geology and Petroleum Geology	Participate in field trips, shadowing, and self-study. The course is designed for exploration geologists who are responsible for the evaluation and development of hydrocarbon resources.	Exploration Geology and Petroleum Geology	Exploration Geology and Petroleum Geology	Exploration Geology and Petroleum Geology	Exploration Geology and Petroleum Geology	Yes	
	Petroleum Systems Modeling 1D/2D/3D	LPMV 2	LPMV 2	Exploration for Hydrocarbons	The course objective is to enhance the understanding of the geological and geophysical processes that control hydrocarbon petroleum systems modeling. The course covers the following topics: Hydrocarbon petroleum systems modeling, Trapping mechanisms, and Preservation and timing. The course is designed for exploration geologists who are responsible for the evaluation and development of hydrocarbon resources.	Exploration Geology and Petroleum Geology	Participate in field trips, shadowing, and self-study. The course is designed for exploration geologists who are responsible for the evaluation and development of hydrocarbon resources.	Exploration Geology and Petroleum Geology	Exploration Geology and Petroleum Geology	Exploration Geology and Petroleum Geology	Exploration Geology and Petroleum Geology	Yes	

Level Progression

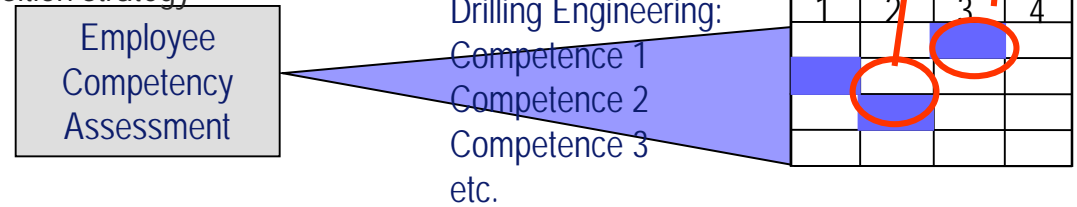
Types of Training

# Competency Management



Competency Gaps:

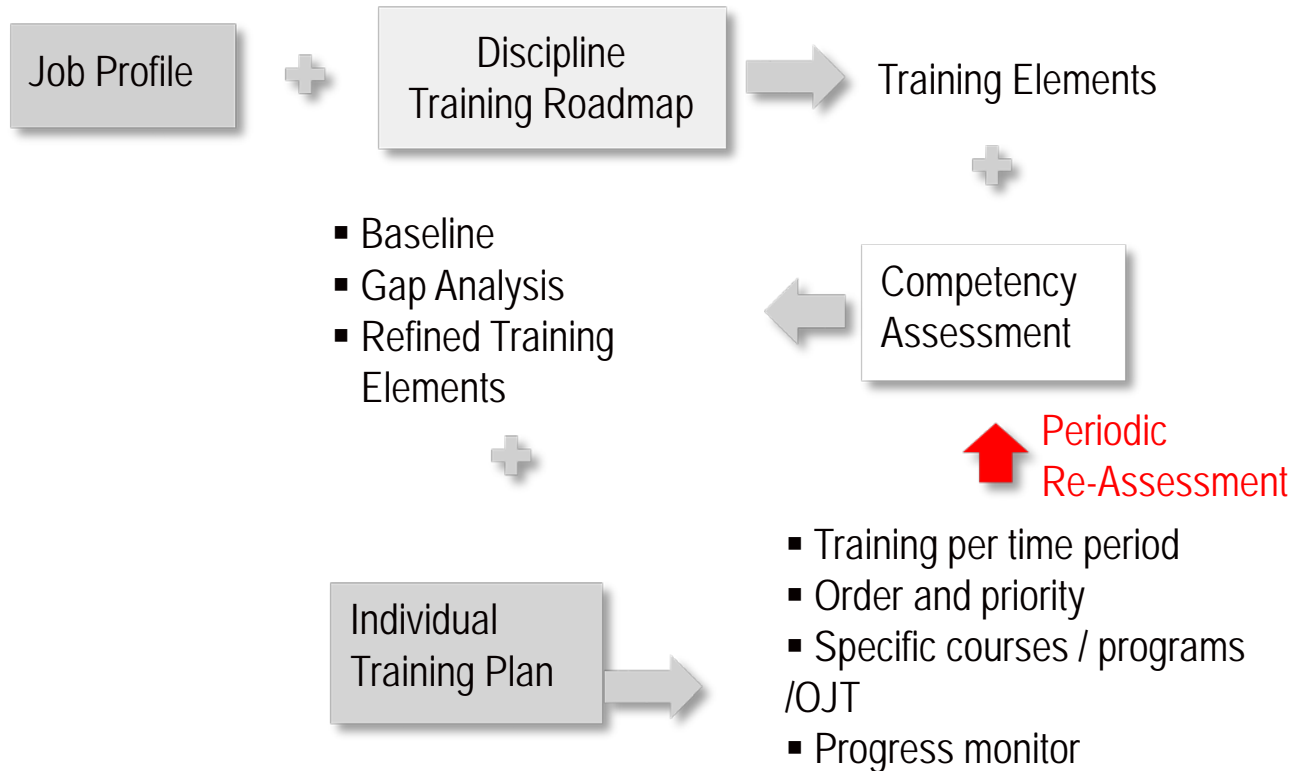
- Individual → Customized training
- Team → Staffing
- Segment strategy → Recruitment
- Company → Acquisition strategy



Gaps



# The way forward

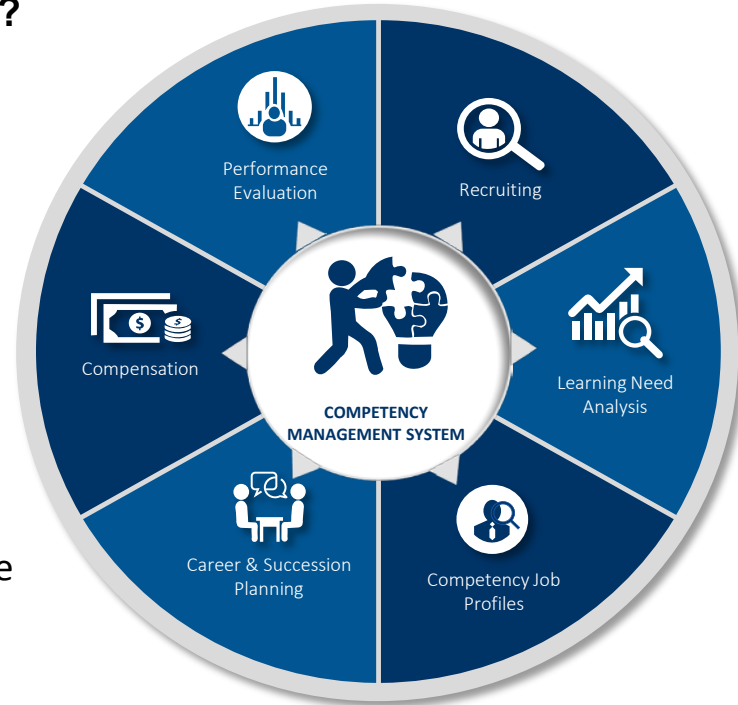


# Phase 2 – Competency Assessment Part One

## What is Competency Assessment?

A **systematic** and consistent process for determining the knowledge and skill levels of individuals and groups by identifying their strengths and competency gaps, for the purpose of individual and organizational development

Competencies with technologies provide a common platform for Talent Management



# Development of Individual Training Plans

- 100 persons assessed in 5 disciplines
- Gap Analysis (left) generated PDP (right)

KOC Exploration Gap Analysis		Exploration Geologist																					
Unit	Element	C	2 to 4 years					4 to 6 years					6 to 8 years					8 to 10 years					
			1	2	3	4	5	1	2	3	4	5	1	2	3	4	5	1	2	3	4	5	
Petroleum Systems	Trapping mechanisms	C																					
	Source rock and hydrocarbon generation	C																					
	Fluid migration	C																					
	Organic geochemistry	C																					
Basin, Play, and Prospect Analysis	Preservation and Timing	C																					
	Play characterization workflows	C																					
	Prospect evaluation workflows	C																					
	Play Fairway Analysis	C																					
Siliclastic Sedimentology	Petroleum Systems Modeling 1D/2D/3D	C																					
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	Lacustrine	C																					
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	Deltaic	C																					
Coastal and shallow marine	C																						
Deepwater	C																						
Shale	C																						
Siliclastic diagenesis	C																						



Individual Training Plan		Exploration Geologist		Period: 2 to 4 years						
Proficiency Unit		Training Elements (Core Elements in Blue)								
Competency	Sub-Competency	From	To	Title	Description	Programs	OUT/Mentoring	Self-study	Other	Complete
Basin Modeling / Petroleum Systems	Source Rock and Hydrocarbon Generation	Level 2	Level 3	Retention/Gap	The principal objective of this course is to determine the best source of hydrocarbons for a given basin. The course covers the various hydrocarbon source rocks and their characteristics to understand the source of hydrocarbons in the basin. The course covers the various hydrocarbon source rocks and their characteristics to understand the source of hydrocarbons in the basin. The course covers the various hydrocarbon source rocks and their characteristics to understand the source of hydrocarbons in the basin.	Exploration Geology and Petroleum Systems Modeling 1D/2D/3D	Retention/OUT/Mentoring	Self-study	Other	Yes
	Preservation and Timing	Level 1	Level 2	Retention/Gap	This course covers the various hydrocarbon source rocks and their characteristics to understand the source of hydrocarbons in the basin. The course covers the various hydrocarbon source rocks and their characteristics to understand the source of hydrocarbons in the basin. The course covers the various hydrocarbon source rocks and their characteristics to understand the source of hydrocarbons in the basin.	Exploration Geology and Petroleum Systems Modeling 1D/2D/3D	Retention/OUT/Mentoring	Self-study	Other	Yes
	Fluid Migration	Level 1	Level 2	Retention/Gap	This course covers the various hydrocarbon source rocks and their characteristics to understand the source of hydrocarbons in the basin. The course covers the various hydrocarbon source rocks and their characteristics to understand the source of hydrocarbons in the basin. The course covers the various hydrocarbon source rocks and their characteristics to understand the source of hydrocarbons in the basin.	Exploration Geology and Petroleum Systems Modeling 1D/2D/3D	Retention/OUT/Mentoring	Self-study	Other	Yes
	Organic and Inorganic Geochemistry	Level 2	Level 3	Retention/Gap	The principal objective of this course is to determine the best source of hydrocarbons for a given basin. The course covers the various hydrocarbon source rocks and their characteristics to understand the source of hydrocarbons in the basin. The course covers the various hydrocarbon source rocks and their characteristics to understand the source of hydrocarbons in the basin.	Exploration Geology and Petroleum Systems Modeling 1D/2D/3D	Retention/OUT/Mentoring	Self-study	Other	Yes
Petroleum Systems Modeling (CCSD)		Level 2	Level 3	Retention/Gap	This course covers the various hydrocarbon source rocks and their characteristics to understand the source of hydrocarbons in the basin. The course covers the various hydrocarbon source rocks and their characteristics to understand the source of hydrocarbons in the basin. The course covers the various hydrocarbon source rocks and their characteristics to understand the source of hydrocarbons in the basin.	Exploration Geology and Petroleum Systems Modeling 1D/2D/3D	Retention/OUT/Mentoring	Self-study	Other	Yes

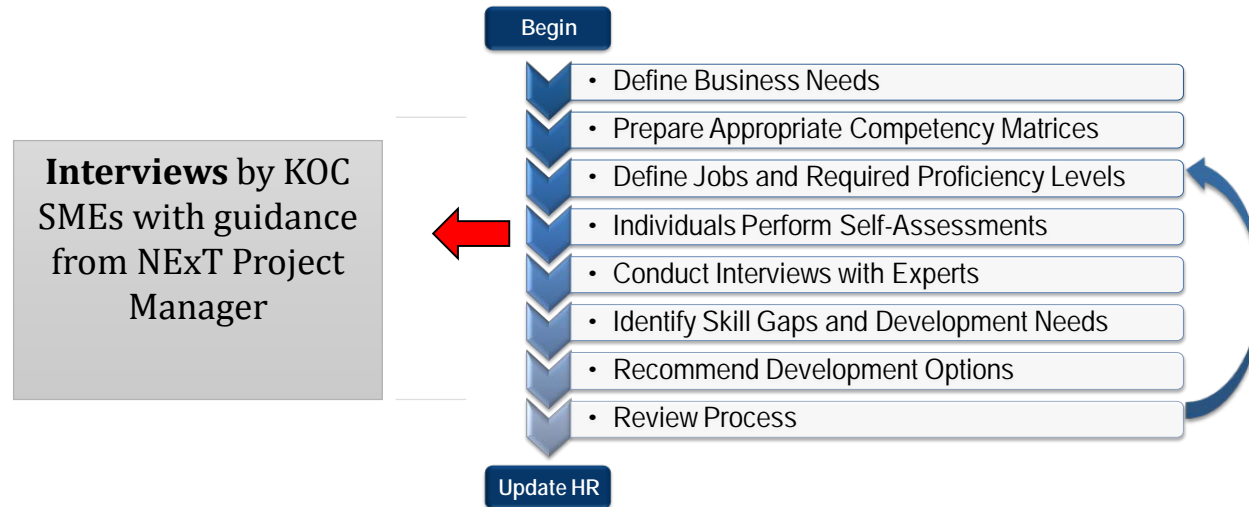
- PDP is related to Job Grade – 2 year phases
- Assessment verifications done by NExT discipline experts
- Assessor training performed for KOC senior staff





# Phase 3 – Competency Assessment (*Part Two*)

- 69 persons assessed in 5 disciplines
- Most of this group are more senior staff
- Assessment verifications done by KOC discipline experts
- Transfer of knowledge allows KOC to perform future assessments



# Conclusions

- Objective of Project was to create a high-standard competency management system for KOC Exploration Group
- Combination of expertise from KOC and NExT
- DTR forms the basis of KOC 10 year training plans
- Transfer of technology allows KOC to continue development

*“An example of how collaboration between two companies can lead to superior results”*

